

CIRCULAR DATED 15 JULY 2009

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This Circular is issued by Tri-M Technologies (S) Limited (the "Company"). If you are in any doubt about its contents or the action you should take, you should consult your bank manager, stockbroker, solicitor, accountant or other professional independent adviser immediately.

If you have sold or transferred your ordinary shares in the capital of the Company, please forward this Circular, the Notice of Extraordinary General Meeting and the attached Proxy Form immediately to the purchaser or to the bank, stockbroker or agent through whom the sale or transfer was effected, for onward transmission to the purchaser.

The Singapore Exchange Securities Trading Limited assumes no responsibility for the accuracy of any of the statements or opinions made, reports contained in this Circular.

The approval-in-principle of the SGX-ST is not to be taken as an indication of the merit of the Proposed Transactions (as defined in this Circular), the Company or its subsidiaries.



TRI-M TECHNOLOGIES (S) LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 198701138Z)

CIRCULAR TO SHAREHOLDERS

in relation to

1. **THE PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE ISSUED SHARE CAPITAL OF KINGWORLD RESOURCES LIMITED AS A MAJOR TRANSACTION;**
2. **THE PROPOSED ACQUISITION AS AN INTERESTED PERSON TRANSACTION;**
3. **THE PROPOSED ALLOTMENT AND ISSUE OF 112.5 MILLION CONSIDERATION SHARES TO DIRECTORS OR SUBSTANTIAL SHAREHOLDERS AND THEIR ASSOCIATES AT THE ISSUE PRICE OF S\$0.80 PER SHARE;**
4. **THE PROPOSED DIVERSIFICATION OF BUSINESS; AND**
5. **THE PROPOSED CONVERSION OF THE LOANS AMOUNTING TO AN AGGREGATE S\$12.0 MILLION OWING TO SURREYVILLE PTE LTD BY THE COMPANY INTO 15.0 MILLION SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.80 PER SHARE,**
(collectively "the Proposed Transactions").

INDEPENDENT FINANCIAL ADVISER TO THE INDEPENDENT DIRECTORS



PRIMEPARTNERS CORPORATE FINANCE PTE. LTD.

(Company Registration No.:200207389D)
(Incorporated in the Republic of Singapore)

IMPORTANT DATES AND TIMES

Last date and time for lodgement of Proxy Form	:	Tuesday, 28 July 2009, at 10.00 a.m.
Date and time of Extraordinary General Meeting	:	Thursday, 30 July 2009, at 10.00 a.m.
Place of Extraordinary General Meeting	:	Raffles City Convention Centre 2 Stamford Road, Minto Room, Level 4 Singapore 178882